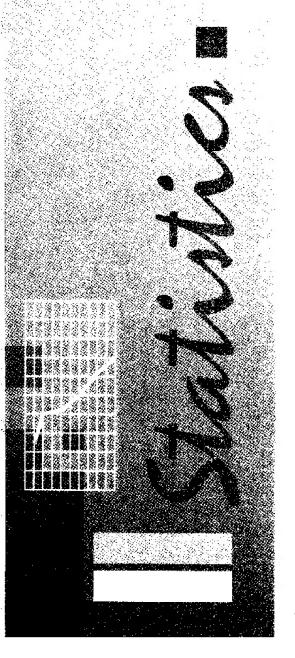


July 1996

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Australian Capital Territory



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NOTES

FORTHCOMING ISSUES

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SYMBOLS AND OTHER

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nil or rounded to zero

n.a. not available

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INQUIRIES

For further information about statistics in this publication and the availability of related unpublished statistics, contact Conrad Bulenda on Canberra (06)2070286 or any ABS State office.

For information about other ABS statistics and services, please contact Information Services on Canberra (06) 2526627, or 2526007 or any ABS State office.

Dalma Jacobs

Statistician Australian Capital Territory

SUMMARY OF FINDINGS

UPDATED SERIES

Series updated since the June 1996 issue are: state accounts; labour force, job vacancies, industrial disputes; housing finance, building approvals; retail turnover; tourism; and new motor vehicle registrations. A feature article on Labour Mobility in the ACT is included on page 6.

NOTABLE MOVEMENTS

Trend Gross State Product at average 1989–90 prices for the ACT increased by 0.4% in the March quarter 1996 to \$2,102 million an increase of 0.9% over the year. The trend GSP at current prices increased by 1.3% in the March quarter 1996 and increased by 2.8% over the year.

The trend number of persons employed in the ACT has fallen for each of the last eight months from a peak of 159,700 persons in October 1995 to 155,300 persons in June 1996 (an overall fall of 4,400 persons or -2.8%). Over the same period, the trend unemployment rate has steadily increased from 7.0% to 8.4% and the trend participation rate has decreased from 74.3% to 72.9%.

There were 800 job vacancies recorded in the ACT in May 1996; a decrease of 50.0% from February 1996 and 38.5% from May 1995. Job vacancies in the private sector decreased by 72.1% to 200 and in the public sector decreased by 21.9% to 600.

In March 1996, there were 26 working days lost per 1,000 employees in the ACT compared with 85 working days lost per 1,000 employees nationally.

The trend number of dwelling units financed (includes refinancing) in the ACT has fallen for each of the last 4 months from a peak of 869 dwellings units financed in December 1995 to 821 dwellings units financed in April 1996 (an overall fall of 5.5%). The trend estimate for the value of commitments in the ACT in April 1996 was \$82.5 million, a decrease of 2.0% on the previous month.

The trend number of dwelling units approved in the ACT has fallen for each of the last 6 months from a peak of 246 dwellings in November 1995 to 151 dwellings in May 1996 (an overall fall of 38.6%). Over the same period nationally, it has increased by 3.2%.

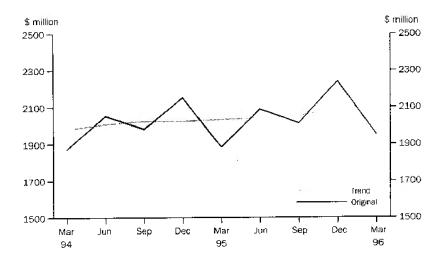
The trend estimate for retail turnover in the ACT for May 1996 was \$190.4 million, up slightly on the previous month's figure of \$189.4 million. Nationally trend retail turnover has increased by 5.9% over the last 12 months compared to 3.9% for the ACT.

Room occupancy rates for hotels, motels and guest houses in the March quarter 1996 was 59.8%, down 4.8 points on the previous month and down 5.6 points over the last 12 months. For 4 and 5 star hotels, motels and guest house, the room occupancy rate fell to 69.4% in the March quarter 1996 compared with 78.8% in the March quarter 1995.

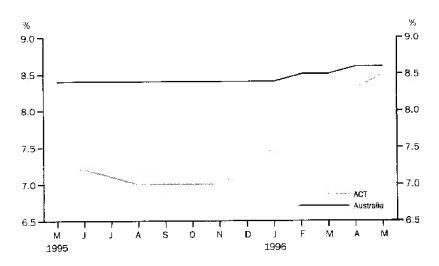
The trend estimate for new motor vehicle registrations for the ACT in May 1996 was 1,019, a decrease of 1.4% over April 1996, and 2.7% lower than for May 1995. Nationally, the trend for total new registrations has shown consecutive rises since October 1995, with May 1996 recording a slight increase.

SELECTED BUSINESS INDICATORS

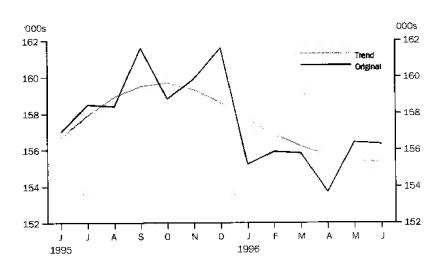
GROSS STATE PRODUCTS AT AVERAGE 1989-90 PRICES



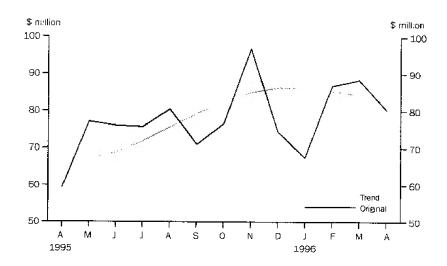
LABOUR FORCE — TREND UNEMPLOYMENT RATE



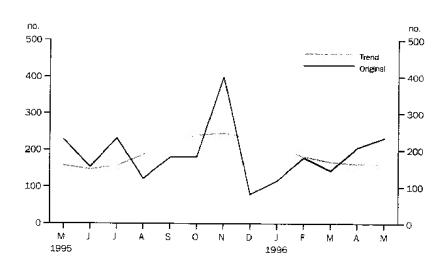
LABOUR FORCE — EMPLOYMENT



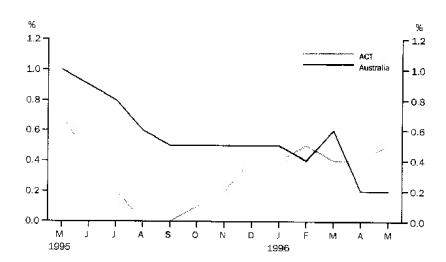
HOUSING FINANCE -TOTAL HOUSING COMMITMENTS



BUILDING APPROVALS -DWELLING UNITS APPROVED



RETAIL TURNOVER -TREND PERCENTAGE CHANGE FROM PREVIOUS **MONTH**



FEATURE ARTICLE

LABOUR MOBILITY, AUSTRALIAN CAPITAL TERRITORY, **FEBRUARY 1996**

Summarised below are the results for the ACT from the Labour Mobility Survey which was run in association with the February 1996 Labour Force Survey. The survey provides information on Labour Mobility for persons aged 15 to 69 years.

The survey found that an estimated 168,840 persons aged 15-69 years in the ACT had worked at some time during the year ending February 1996. Some 92% of these people were working in February 1996, with the balance either looking for work (4%) or not in the labour force (4%).

Of the 155,500 persons working in February 1996, 75% had been in their current job for the whole year, 18% had started their current job during the year and had a previous job during the year and 7% had started their current job during the year and had no previous job during the year.

Job mobility was greatest for persons aged 20-24 years (43%) and least for those aged 45-54 years (20%) and 55-69 years (21%). Job mobility ratios for males and females were similar (30% and 31% respectively).

Job mobility amongst Australian-born persons (32%) was similar to that for those born overseas in main English speaking countries (29%). However, job mobility was markedly lower (at 23%) for those born in other countries.

Family members tended to be less job mobile than non-family members (29% compared with 39%) and married persons were less job mobile than those who were not married (28% compared with 35%).

Some 39,331 persons who were working in February 1996 had been in their current occupation for less than one year. Of these people 25% were clerks, 21% were salespersons and personal service workers and 18% were professionals.

Some 8,614 persons who were working in February 1995 and February 1996 had changed State and become usual residents of the ACT.

LABOUR MOBILITY, SELECTED STATISTICS FOR ACT, FEBRUARY 1996

	Males	Females	Total
Had worked at some time during year	89 710	79 130	168 840
Were working at February 1996	82 640	72 860	155 500
Duration of current job			
Under 1 year	19 406	19 925	39 331
Under 3 months	7 7 6 7	7 277	15 044
3 and under 6 months	3 495	5 230	8 726
6 and under 12 months	8 144	7 417	15 561
1 and under 2 years	10 243	10 934	21 177
2 and under 3 years	7 786	7 324	15 110
3 and under 5 years	10 203	9 634	19 837
5 and under 10 years	15 366	13 365	28 731
10 years and over	19 636	11 678	31 314
10 and under 20 years	12 793	9 316	22 108
20 years and over	6 843	2 362	9 205
Source: Labour Mobility Australia February 1996 (620 <u>0</u> 0)		

Source: Labour Mobility, Australia, February 1996 (6209.0).

AUSTRALIAN BUSINESS EXPECTATIONS: SALES, JUNE QUARTER 1996/MARCH QUARTER 1997, EXPECTED AGGREGATE CHANGE

	Australian Capital Territory	Australia
Period	%	%
Short-term		
Dec. qtr 1994-Mar. qtr 1995	-1.3	-0.5
Mar. qtr 1995-June qtr 1995	5.2	1.4
June qtr 1995-Sept. qtr 1995	8.0	1.3
Sept. qtr 1995-Dec. qtr 1995	2.0	2.1
Dec. qtr 1995-Mar. qtr 1996	0.5	-0.2
Mar. qtr 1996-June qtr 1996	1.8	2.3
Medium-term		
Dec. qtr 1994-Dec. qtr 1995	3.5	3.3
Mar. qtr 1995-Mar. qtr 1996	3.0	3.0
June atr 1995-June atr 1996	-0.8	2.3
Sept. qtr 1995-Sept. qtr 1996	3.1	3.4
Dec. qtr 1995-Dec. qtr 1996	3.8	4.4
Mar. qtr 1996-Mar. qtr 1997	2.3	4.1

Property		Austra
Indicator Indi	Chai	
### POPULATION ### PO	Previous period	,
POPULATION December qtt 95		
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Established house price index, (1989-90=		-
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Mar. qtr 96 100.0) 127.0 -1.2 -2.9 112.2		

		Australian Capital Territory		Aust		Australia	
	•		Ch	ange from	nge from		ange from
		Latest	Previous	Same period	Latest	Previous	Same period
Indicator	Unit			previous	figure	period	previous
PRICES, WAGES AND CONSUMER SPENDING							
CONSUMER PRICE INDEX							
March qtr 96	(1989-90=100.0)						
Food		119.2	0.3	2.4	115.9	0.2	2.4
Housing		112.2	0.4	3.2	105.7	-0.4	2.8
Transportation		127.5	0.3	6.5	122.4	0.1	4.3
All groups		120.8	0.7	3.9	119.0	0.4	3.7
AVERAGE WEEKLY EARNINGS, February 96							
Original series							
Males	\$	759.7	1.4	7.3	668.1	0.8	2.8
Females	\$	525.9	1.9	2.6	439.4	2.2	2.0
Total persons	\$	639.7	1.2	4.8	562.6	1.5	2.6
Trend series							
Males	\$	760.9	1.6	7.7	665.0	0.5	2.6
Females	\$	520.9	0.3	3.0	434.6	0.4	1.6
Total persons	\$	638.6	0.9	5.7	558.4	0.7	2.4
RETAIL TURNOVER, May 96							
Original series							
Food retailing	\$m	81.3	7.3	11.2	4 185.8	3.9	12.0
Department stores	\$m	23.6		4.0	962.8	6.8	3.8
Hospitality and services	\$m	29.4	0.3	-2.0	1 711.2	-1.5	3.8
All other retailing	\$m	58.7	0.9	8.5	3 305.2	6.9	5.5
Total	\$m	193.0	3.3	7.3	10 165.0	4.2	7.6
Trena Series	*						_
Food retailing	'000s	79.3	1.0	7.9	4 150.3	0.6	9.1
Department stores	Sm.	23.1	-0.9	-2.9	952.5	-0.9	
Hospitality and services	\$m	29.8	1.0	-1.0	1 779.6		4.2
All other retailing	%	58.2	0.2	4.3	3 328.5		4.8
Total	'000s	190.4	0.5	3.9	10 210.9	0.2	5.9
TOURISM AND TRANSPORT	0003	150	0.0	0.0	10 110.0	·	0.0
HOTELS, MOTELS AND GLEST HOUSE ACCOMMODATION. Dec. atr 95							
Original series							
Room nights	'000s	216.0	2.6	0.1	9 293.5	-0.1	2.7
Takings at current prices	\$m	19.2	1.1	4.3	873.6	2.6	9.6
Takings at 1989-90 prices	\$m	16.0	0.6	-1.2	737.5	1.8	4.4
Room occupancy rate (Mar. qtr 96)1	%	59.8	-4.8	-5.6	59.0	-0. 7	0.9
Seasonally adjusted series							
Room nights	'000s	202.3	-2.8	-0.8	9 106.2	1.1	2.8
Takings at current prices	\$m	18.1	-6.2	2.3	841.8	1.3	9.7
Takings at 1989–90 orices	\$m	15.1	-6.8	-2.6	710.6	0.6	4.5
Trend series	•						
Room nights	'000s	200.4	-5.6	-4.1	9 081.2	0.8	2.8
Takings at current prices	\$m	18.1	-6.7	-1.6	841.1	1.7	9.7
Takings at 1989-90 prices	\$m	15.5	-4.3	-4.3	711.0	1.2	5.1
NEW MOTOR VEHICLE REGISTRATIONS, May. 96							
Motor vehicles	no.	1 109	18.4	-12.9	57 83 7	15.5	-9.8
Seasonally adjusted motor vehicles	no.	1 020	-6.8	-10.5	51 915	-6.2	-9.1
Trend motor vehicles	no.	1 019	-1.4	-2.7	54 172	0.1	0 .7
For footnotes see end of table.							

			Australian Cap	Ital Territory			Australia
	_		С	hange from		С	hange from
Indicator	Unit	Latest figure	Previous period	Same period previous	Latest figure	Previous period	Same period previous
AGGREGATE INDICATORS							
STATE ACCOUNTS, Mar. qtr 962							
Original series							
Gross State product at av. 1989–90 prices	Sm	1 951	-12.2	1.2	104 318	-8.1	4.0
Gross State product at current prices	Sm	2 330	-11.1	2.7	117 876	-7.2	6.8
State final demand at av. 1989–90 prices	\$m	2 770	-8.4	3.9	101 583	-8.2	4.1
Private final consumption expenditure	\$m	1 346	-8.4	5.2	73 492	-7.3	7.4
Private gross fixed capital expenditure	\$m	174	-24.0	-11.7	17 394	-14.1	0.6
Trend series							
Gross State product at av. 1989-90 prices	\$m	2 102	0.4	0.9	107 825	1.0	3.4
Gross State product at current prices	\$m	2 496	1.3	2.8	121 678	1.6	6.1
State final demand at av. 1989-90 prices	\$m	2 938	1.0	2.7	107 068	0.9	3.1
Private final consumption expenditure	\$m	1 420	1.2	5.0	76 476	1.5	6.8
Private gross fixed capital expenditure	\$m	207	5.6	-5.5	19 074	0.0	- 1.0

 $^{^{1}\,}$ Change shown in terms of percentage points.

Source: ABS Catalogue Nos: 3101.0, 5242.0, 5609.0, 6202.0, 6203.0, 6302.0, 6321.0, 6354.0, 6401.0, 6408.0, 6416.0, 8501.0, 8634.0, 8635.8, 8731.0, 8752.0, 9214.0, 9301.0.

State estimates are not comparable to national estimates for June quarter 1995 due to revised aggregates in State Accounts (5242.0).

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Indicator	iiun	Latest period	MSM	Vic.	DiO	æ	WA	Fas.	IN	ACT	Aust
POPULATION LABOUR FORCE	.000°	Dec. qtr 95	6 155.0	4 521.8	3 316.5	1 475.9	1747.0	473.2	176.7	304.9	18 173.6
Employed persons (trend)	'000s	June. 96	2 778.0	2 079.8	1 527.1	661.3	831.7	201.3	82.0	155,3	8 314,3
Unemployment rate (trend)	8	June. 96	8.1	8.5	9.2	9.3	7.1	10.6	7.0	8.4	8.6
STATE ACCOUNTS											
Gross State product at 1989-90 prices (trend)	₩.	Mar. qtr 96	36 672	28 647	17 453	7 467	11 759	2 182	1 2 2 4	2 102	107 825
Gross State product at current prices (trend)	₩\$	Mar. qtr 96	42 126	32019	19 447	8 786	12 689	2 552	1 292	2 496	121 678
BUILDING APPROVALS											
Dwelling units approved	no.	May, 96	4514	2 043	3 053	505	1 420	175	146	233	12 089
Dwelling units approved (trend)	no.	May 96	3 607	1 938	2 658	459	1341	199	158	151	10 502
Value of non residential building approved	₩\$	May, 96	302.2	259.1	141.3	143.6	117.4	32.3	14.7	109.3	11199
Value of all buildings approved	₩\$	May. 96	895.3	514.5	514.0	194.3	257.8	49.5	30.0	1375	2 593.0
ENGINEERING CONSTRUCTION											
Value of engineering construction work done AVERAGE WEEKLY EARNINGS	₩ş	Dec. qtr 95	1 302.7	575.8	844.1	169.5	743.2	68.4	9.09	38.9	3 803.3
Full-time adult ordinary time (trend)	\$7	Feb. qtr 96	694.90	658.00	615.30	623.10	683.60	619.80	663.30	77130	664.80
Description of the second of t	Ę	90	000	0		(1000) (4	((6
HOTELS, MOTELS & GUEST HOUSE ACCOMMODATION	Ē	May. 96	3 009.0	2 328.6	1 851.4	/64. 6	1 038,7	749.7	118.4	190.4	10 210.9
Room nights occupied (trend)	s000,	Dec. qtr 95	3 128.3	1473.3	2 388.0	509.2	811.5	274.8	295.8	200.4	9 081.2
NEW MOTOR VEHICLE REGISTRATIONS											
Trend	Pi	May. 96	18 430	13 029	10 237	3741	5 886	1 167	663	1019	54 172
	Unit	Latest period	Syd.	Metb.	Bris.	Adel.	Perth	Hob.	Dar.	Canb.	Aust.
CONSUMER PRICE INDEX (1989-90=100.0)											
Food		Mar. qtr 96	116.6	113.6	117.0	118.2	116.9	118.1	117.4	119.2	115.9
Housing		Mar. qtr 96 ·	109.2	8 66	112.1	103.9	101.2	107.2	120.2	112.2	105.7
Transportation		Mar. qtr 96	122.8	121.9	1205	123.9	123.2	119.0	1179	127.5	122.4
All Groups		Mar qtr 96	119.1	118.3	1196	121.6	117.1	120.1	119.8	120.8	119.0
Average retail prices (cents)											
Milk, carton, supermarket sales	1 litre	Mar. qtr 96	113.0	120.0	114.0	114.0	120.0	120.0	111.0	106.0	n.a.
Bread, white loaf, sliced, supermarket sales	9 089	Mar. qtr 96	185.0	1640	179.0	152.0	170.0	152.0	190.0	179.0	n.a.
Beef, rump steak	1 Kg	Mar. qtr 96	1 307.0	1150.0	1101.0	1 122.0	1 091.0	1.177.0	1230.0	1 143.0	n.a.
Chicken, frozen	1 kg		277.0	337.0	269 0	350.0	333.0	340.0	380.0	310.0	n a.
Potatoes	1 kg	Mar qtr 96	96.0	112.0	101.0	72.0	117.0	0.88	124.0	93.0	n.a.
Coffee, instant (jar)	150 g	Mar. qtr 96	575.0	5/20	584.0	552.0	556.0	638.0	581.0	586.0	n.a.
Scotch nip, public bar	30 ml	Mar. qtr 96	313.0	269.0	249.0	318,0	376.0	218.0	306.0	270.0	n.a.
Private motoring petrol, leaded	1 litre	Mar. qtr 96	72.5	71.9	641	73.6	75.2	76.0	76.9	75.6	n.a.
Private motoring petrol, unleaded	1 litre	Mar. qtr 96	70.5	69.8	62.1	71.3	73.1	74.0	74.9	73.5	n.a
	-		•		;						

L. State estimates are not comparable to national estimates for June quarter 1995 due to revised aggregates in State Accounts (5242.0).

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ACT IN RELATION	TO THE REST	T OF ALISTRALIA —	PERCENTAGE CHANGES
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ACT IN RELATION TO THE	E REST OF AUS	TRALIA	— PERO	CENTAG	E CHAN	GES				
Indicator	Latest period	NSW	Vic.	Qld	SA	WA	Tas.	NT	ACT	Aust.
POPULATION	Dec. qtr 95	0.3	0.2	0.6	0.1	0.4		1.1	_	0.3
LABOUR FORCE										
Employed persons (trend)	June, 96		0.1	0.1	0.2	0.1	-0.1	-0 .4	-0.1	_
Unemployment rate (trend) ¹	June. 96	0.1	-0.1	_	-0.1		0.1	-0.2	0.1	_
STATE ACCOUNTS ²										
Gross State product at 1989-90										
prices (trend)	Mar. qtr 96	1.0	1.4	0.6	0.9	1.1	0.9	0.3	0.4	1.0
Gross State product at current										
prices (trend)	Mar. qtr 96	1.6	1.8	8.0	1.5	1.6	8.0	0.5	1.3	1.6
BUILDING APPROVALS										
Dwelling units approved	May. 96	45.8	9.3	13.9	1 7.4	21.5	-28.9	-26.3	13.1	22.1
Dwelling units approved (trend)	May. 96	2.2	-1.0	1.9	1.1	-2.6	-1.7	9.6	-6.1	0.6
Value of non-residential	May 00	42.0	F7.0	46.0	400.0	70.5	470.5	05.0		
building approved	May. 96	13.2	57.3	-46.0	422.2	76.5	173.7	-35.2	494 0	33 3
Value of all buildings approved	May 96	32.7	30.1	-4.4	186.2	37.0	29.2	25 2	193.8	30.4
ENGINEERING CONSTRUCTION										
Value of engineering construction work done	Dec. qtr 95	4.1	9.6	16.6	19.8	45.1	58.0	17.7	22.3	16.0
AVERAGE WEEKLY EARNINGS	Dec. qu 35	4.1	9.0	10.0	13.0	45.1	56.0	17.1	22.3	10.0
	Feb. qtr 96	0.7	0.8	0.2	0.9	1.8	0.0		4 4	0.0
Full-time adult ordinary time (trend) RETAIL TRADE	reb. qu so	0.7	0.8	0.2	0.9	1.0	0.8	_	1.1	0.8
	May 06		0.2	0.0	0.4	0.4	Λ.Ε	0.4	0.5	0.0
Retail turnover (trend)	May. 96	_	Ų.Z	0.2	0.4	0.1	0.5	0.1	0.5	0.2
HOTELS, MOTELS & GUEST HOUSE ACCOMMODATION										
Room nights occupied (trend)	Dec. qtr 95	0.7	0.5	1.3	14	0.9	1.0	2.7	-5.6	0.8
NEW MOTOR VEHICLE REGISTRATIONS										
Trend	May. 96	-0.1		-0.8	-0.2	2.3	2.7	0.6	<u>1.4</u>	. 0.1
	Latest period	Syd.	Melb.	Bris.	Adel.	Perth	Hob.	Dar.	Canb.	Aust.
CONSUMER PRICE INDEX		-3								
(1989-90-100 0)										
Food	Mar, gtr 96	0.2	-0.4	1.0	_	0.9	0.9	0.9	0.3	0.2
Housing	Mar. qtr 96	0.7	-2.9		0.1	0.4	0.7	1.1	0.4	-0.4
Transportation	Mar, qtr 96	0.7	-0.5	0.3	-0.3	0.1	-0.9	-0.3	0.3	0.1
All Groups	Mar. gtr 96	0.7	-0.2	0.8	0.4	0.7	0.8	0.5	0.7	0.4
Average retail prices (cents)	man qu ou	J.,	٠.٠	5.5	٠.٠	5	3.5	0.0	0	.
Milk, carton, supermarket sales	Mar. qtr 96	1.8	2.6	1.8		3.4		1.8		n.a.
Bread, white loaf, sliced, supermarket	man qu oo	1.0	2.0	1.0		3.1		1.0		111.41
sales	Mar. qtr 96	-0.5	_	-0.6	2.7	2.4	-1.3	0.5	_	n.a.
Beef, rump steak	Mar. qtr 96	-0.3	2.8	3.0	-0.7	- 0.9	5.7	3.6	-0.7	n.a.
Chicken, frozen	Mar. qtr 96	-1.1	3.7	0.7	5.7	1.2	5.3	6.1	2.3	n.a.
Potatoes	Mar. qtr 96	-27 <i>.</i> 8	-36.7	-33.1	-46.3	-2.5	-5.4	-18.4	-31.6	n.a.
Coffee, instant	Mar. qtr 96	-2.7	-3.1	2 7	_	-3.6	-0.9	1.6	0.7	n.a.
Scotch nip, public bar	Mar. qtr 96	-	1.1	1.2	0.3	05	1.4	_	-6.3	n.a.
Private motoring petrol, leaded	Mar. qtr 96	0.8	1.5		-0.5	-0 7	-3.2	-0.3	-0.7	n.a.
Private motoring petrol, unleaded	Mar. qtr 96	0.9	-1.7	_	-0.6	-08	-3.3	-03	-0.8	n.a.

 $^{^{1}\,}$ Change shown in terms of percentage points.

Change shown in terms of percentage points.

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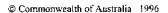
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